Chambers of Commerce Group Insurance Plan®

JG11-CH

EMPLOYEE CHANGE REQUEST

TO BE COMPLETED BY THE EMPLOYER/EMPLOYEE (IN INK)

Please complete the section below indicating the reason for the change in coverage

Company Name _____ Firm # _____

Employee Name _____ Certificate # _____

❑ **ADD** ❑ Health ❑ Dental

Were you or your dependents currently covered under a spousal plan?

❑ No ❑ Yes, until (YYYY/MM/DD) _____

If 'No', or if your coverage ended more than 60 days ago, you must complete a Statement of Health/ Statement of Dependent's Health

❑ **CANCEL** Health and/or Dental benefits can only be cancelled if you and/or your dependents are covered by similar benefits through your spouse's employer. Is there other coverage?

❑ Yes Name of other insuring company _____

Policy# _____ Effective (YYYY/MM/DD) _____

Health EXEMPTION for ❑ myself and my dependents ❑ my dependents only

Dental EXEMPTION for ❑ myself and my dependents ❑ my dependents only

❑ **CHANGE to** ❑ Single coverage ❑ Family coverage ❑ Couple coverage (if applicable)

Reason for change: ❑ Birth/adoption ❑ Marriage ❑ Widowed ❑ Separation ❑ Divorce Date (YYYY/MM/DD) _____

❑ Common Law* – provide date you **began** living together (YYYY/MM/DD) _____

*A Common Law spouse is only eligible for coverage after 12 consecutive months of co-habitation.

❑ Loss of duplicate coverage (YYYY/MM/DD) _____

❑ Other (please specify) _____

What benefit coverage do your spouse/dependents have through another insurer?

HEALTH ❑ Single ❑ Family ❑ None Are you coordinating benefits? ❑ Yes ❑ No

DENTAL ❑ Single ❑ Family ❑ None Are you coordinating benefits? ❑ Yes ❑ No

Name of insurer _____

Spouse/Dependent Information

	First Name	Last Name	Birthdate (YYYY/MM/DD)	Sex (M/F)	Full-Time Student (age 21-25)	Disabled Dependent (age 21 & over)
❑ Add ❑ Delete Spouse					❑	❑
❑ Add ❑ Son ❑ Delete ❑ Daughter					❑	❑
❑ Add ❑ Son ❑ Delete ❑ Daughter					❑	❑
❑ Add ❑ Son ❑ Delete ❑ Daughter					❑	❑

Plan Administrator's Name _____ Signature _____ Date _____

Signature of Employee _____ Date _____

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Company Name _____ Firm # _____

Employee Name _____ Certificate # _____

❑ **Name Change** Previous Name _____

New Name _____

❑ **Address Change** New Address _____

_____ Province of Employment (if different) _____

❑ **Beneficiary Designation Change:** I hereby revoke all current beneficiary designations and replace them with the following beneficiary(ies):

Last Name	First Name and Initial	% of Benefit	Relationship to Employee	Birthdate (YYYY/MM/DD)

Divided: ❑ As per percentages above (must total 100%) ❑ In equal shares to survivor(s) _____

When Quebec law applies, a spouse beneficiary is irrevocable (an irrevocable beneficiary must consent to any change) unless you make the designation revocable by checking here: ❑ **Revocable**, I may change this designation at any time

Trustee/Administrator Designation: If the beneficiary is under the age of majority, I appoint the trustee/administrator named below to receive any amount payable to a minor beneficiary under this policy. The trustee/administrator shall discharge the Insurer for the amount paid. I authorize the trustee/administrator to spend all or part of the amount, or interest earned on it, for the support or education of the minor.

_____

Full Name Relationship to Employee

If you are designating a trustee/administrator, you should consult with a legal advisor and any proposed trustee/administrator.

For Quebec Only: The appointment will be interpreted in accordance with provisions governing the administration of property of others, under Quebec Civil Code.

Authorization to Email Personal Medical Information ❑ Yes ❑ No

I authorize the Chambers of Commerce Group Insurance Plan to email a copy of any requests for additional medical information and/or questionnaires required to process any application for coverage under this plan, including any correspondence relating to a medical underwriting decision. This authorization extends to my dependents, if applicable. A photocopy of the authorization is as valid as the original.

Email address _____

Declaration and Authorization for the Collection and Communication of Personal Information

All the information I have provided on the form is accurate and complete, to the best of my knowledge.

I authorize Chambers of Commerce Group Insurance Plan to collect, use, maintain and disclose personal information relevant to this application for the purposes of benefit plan administration, assessment, investigation, claim management, underwriting and for determining Plan eligibility. The non-exhaustive list of sources from which information can be collected includes medical and health professionals, facilities or providers, insurance companies, or other organizations/persons. This authorization is also valid for the collection, use and communication of personal information concerning my dependents, insofar as applicable to the administration of benefits under this plan.

I acknowledge that more specific information about collection and use of my personal information can be found in the Privacy and Terms of Use section of www.chambers.ca or from the administrator of my benefit program.

A photocopy of this authorization is as valid as the original.

Signature of Employee _____ Date (YYYY/MM/DD) _____